# EXHIBIT D

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HODGSON RUSS LLP 1540 Broadway, 24th Floor New York, New York 10036 Telephone: (212) 751-4300 Facsimile: (212) 751-0928

Heidi J. Sorvino
Carmine J. Castellano

Proposed Counsel to the Debtors and Debtors in Possession

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
2607 JEROME N, LLC,	Case No. 13-10034 (REG)
Debtors.	

### CERTIFICATE OF SERVICE

Marie Muskopf, by her signature below, hereby certifies that on January 10, 2013, copies of the following:

- (1) Motion for Order Directing Joint Administration of Chapter 11 Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure;
- (2) Proposed Order Scheduling Initial Case Conference;
- (3) Debtors' Motion and Order Pursuant to Sections 105(a), 363(c) and 364(a) of the Bankruptcy Code for Authorization to (I) Continue Using Existing Cash Management System, and (II) Maintain Bank Accounts and Business Forms;
- (4) Proposed Order Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure Directing Joint Administration of Chapter 11 Cases;
- (5) Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code, Bankruptcy Rule 6006 and Local Bankruptcy Rule 6006-1, for an order Authorizing the Assumption of a Contract for the Sale of Real property as Amended;

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- (6) Motion Pursuant to Sections 361 and 363 of the Bankruptcy Code and Fed. R. Bankr. P. 4001, for Entry of Preliminary Order: (I) Authorizing the Debtor to Use Cash Collateral; (II) Determining Adequate Protection Pending Final Hearing; and (III) Scheduling Final Hearing;
- (7) Application and Order Shortening Time, Prescribing Notice and Scheduling an
  Expedited Hearing, Pursuant to 11 U.S.C. Section 105(a) Rules 9006 and 9007 of
  the Federal Rules of Bankruptcy Procedure;
- (8) Declaration of Aaron Wexler Pursuant to Local Bankruptcy Rule 1007-2

(collectively, the "First Day Motions") were served (1) by filing the First Day Motions using the Court's CM/ECF system which immediately notifies all registered users via electronic transmission at the respective email addresses designated for such service; and (2) via Federal Express, standard overnight delivery or alternately U.S. Mail express delivery, upon all parties listed on the attached Schedule A.

Dated: January 11, 2013

Marie Muskopf

Marie Muskopf

Sworn to before me this 11<sup>th</sup> day of January, 2013

Notary Public, State of New York

RENEE L. ESPINOSA
NOTARY PUBLIC, STATE OF NEW YORK
OUALIFIED IN ERIE COUNTY
MY COMMISSION EXPIRES JUNE 6, 2094/5

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## **SCHEDULE A**

Aaron Wexler c/o 445 Central Avenue	Advantage Wholesale Supply 172 Empire Boulevard	Approved Oil 6741 5th Avenue #A Brooklyn, NY
Suite #112 Cedarhurst, NY 11516	Brooklyn, NY 11225	11220
Camella Cruz 2607 Jerome Avenue	Castle Oil 290 Locust Avenue	Con Edison 30 Flatbush Avenue
Apt. 42 Bronx, NY 10468	Bronx, NY 10454	Brooklyn, NY 11217
County Oil c/o Marcus Ollman and Kommer 145 Huguenot Street, Suite 402 New Rochelle, NY 10801	Global Pest Control 3 College Road Monsey, NY 10952	Green & Cohen P.C. 319 E. 91st Street #Bs Professional Suite New York, NY 10128
Herzfeld & Rubin, P.C. 125 Broad Street New York, NY 10004	FTBK Investor II LLC c/o Kriss & Feuerstein LLP Attn: Jerold c. Feuerstein 360 Lexington Avenue New York, NY 1001	Rick Kaminer c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516
Rosewood Servicing LLC 20 Robert Pitt Drive #204 Monsey, NY 10952	Seventh Ave Management II LLC 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Teletracer Inc. 445 Central Avenue Suite #112 Cedarhurst, NY 11516
Tower Management Group LLC c/o 445 Central Avenue Suite #112	National Grid 1 MetroTech Center Jay Street Brooklyn, NY 11201	Starplast Inc. 8 Waverly Avenue Brooklyn, NY 11205
Cedarhurst, NY 11516		I D DC
Corona Refrigeration	D & A Equities LLC	Lawrence Berger PC 200 Madison Avenue
958 Rogers Avenue Brooklyn, NY 11226	30 Suzanne Drive Monsey, NY 10952	Suite 1902 New York, NY 10016
Mill Building Condo Assoc.	Dongbu Insurance	Office of the United States Trustee
85 N. 3rd Street	PO Box 5171	Attn: Michael Driscoll 33 Whitehall Street, 21st Floor
Brooklyn, NY 11249	New York, NY 10087	New York, NY 10004
	VIA EXPRESS MAIL	VIA Fedex and Email
Office of the United States Trustee 271 Cadman Plaza East, Suite 4529 Brooklyn, NY 11201		

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HODGSON RUSS LLP 1540 Broadway, 24th Floor New York, New York 10036 Telephone: (212) 751-4300 Facsimile: (212) 751-0928

Heidi J. Sorvino Carmine J. Castellano

Proposed Counsel to the Debtors and Debtors in Possession

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

2607 JEROME N, LLC,

Case No. 13-10034 (REG)

Debtors.

## CERTIFICATE OF SERVICE

Lara Mishler, by her signature below, hereby certifies that on January 28, 2013, copies of the Interim Order Pursuant to Sections 361 and 363 of the Bankruptcy Code and Fed. R. Bankr. P. 4001: (I) Authorizing the Debtor to Use Cash Collateral; (II) Determining Adequate Protection Pending Final Hearing; and (III) Scheduling Final Hearing were served (1) by filing using the Court's CM/ECF system which immediately notifies all registered users via electronic transmission at the respective email addresses designated for such service; and (2) via regular U.S. Mail upon all parties listed on the attached Schedule A.

Dated: January 28, 2013

Sworn to before me this 28<sup>th</sup> day of January, 2013

Notary Public, State of New York

RENEE L. ESPINOSA

NOTARY PUBLIC, STATE OF NEW YORK

OUALIFIED IT FRIE COUNTY

MY COMMISSION EXPIRES JUNE 3, 2004

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1084 New York N, LLC

445 Central Avenue, Suite #112 Cedarhurst, NY 11516-2002

2607 Jerome N, LLC 445 Central Avenue Cedarhurst, NY 11516-2001

D&A Equities LLC 30 Suzanne Drive Monsey, NY 10952-2720

FTBK Investor II LLC as Trustee for NY Brook c/o Kriss & Feuerstein LLP 360 Lexington Avenue, Suite 1200 New York, NY 10017-6502

Green and Cohen PC 319 East 91st Street New York, NY 10128-5348

Advantage Wholesale Supply 172 Empire Boulevard Brooklyn, NY 11225-3401

Aaron Wexler e/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516

Manhattan Division Onc Bowling Green New York, NY 10004-1415

Approved Oil 6741 5th Avenue #A Brooklyn, NY 11220-5400

Rosewood Servicing LLC 20 Robert Pitt Drive #204 Monsey, NY 10952-3340 Camella Cruz 2607 Jerome Avenue Apt. 42 Bronx, NY 10468-4317

Castle Oil 290 Locust Avenue Bronx, NY 10454-2091

D&A Equities LLC c/o ROBINSON BROG LEINWAND et al. Attn: A. Mitchell Greene, Esq. 875 Third Avenue, 9th Floor New York, New York 10022-0123

County Oil c/o Marcus Ollman and Kommer New Rochelle, NY 10801

Con Edison 30 Flatbush Avenue Brooklyn, NY 11217-1197

D&A Equities LLC Attn: A. Mitchell Greene, Esq c/o Robinson Brog Leinwand, etc. 875 Third Avenue, 9th Floor New York, New York 10022-0123

Dongbu Insurance P.O. Box 5171 New York, NY 10087-5171

FTBK Investor II LLC as Trustee Attn: Jerold C. Feuerstein, Esq. c/o Kriss & Feuerstein LLP 360 Lexington Avenue, Suite 1200 New York, NY 10017-6502

Green & Cohen P.C. 319 E. 91st Street #Bs Professional Suite New York, NY 10128-5348

Seventh Ave Management II LLC 445 Central Avenue Suite #112 Cedarhurst, NY 11516-2002 Global Pest Control 3 College Road Monsey, NY 10952-2879

FTBK Investor II LLC as Trustee for NY Brooklyn Investor II Trust 15 c/o Kriss & Feuerstein LLP 360 Lexington Avenue, Suite 1200 New York, NY 10017-6502

Green and Cohen, PC 319 East 91st Street New York, New York 10128-5348

Green and Cohen, PC c/o The Morrison Law Offices, PC 87 Walker Street, 2nd Floor New York, New York 10013-3530 Attn: Lawrence Morrison, Esq.

Herzfeld & Rubin, P.C. 125 Broad Street New York, NY 10004-2423

New York City Water Board Department Of Environmental Protection 59-17 Junction Blvd., Bankruptcy Unit 13 Flushing, Ny 11373-5188

Mr. Aaron Wexler c/o Cadwalader, Wickersham & Taft LLP Attn: Israel Dahan, Esq One World Financial Center New York, New York 10281

Mr. Aaron Wexler c/o Cadwalader, Wickersham & Taft LLP 700 Sixth Street, N.W. Washington, D.C 20001-3980 Attn: Peter Friedman, Esq.

Rick Kaminer c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516

Seventh Avenue Management LLC 445 Central Avenue Suite #112 Cedarhurst, NY 11516-2002 13-10034-reg Doc 74 Filed 02/25/13 Entered 02/25/13 11:30:24 Main Document 13-10034-reg Doc 34 Filed 01/28/13 9 of 22 O1/28/13 16:52:44 Main Document SCHEDULE A

Teletracer Inc.
445 Central Avenue
Suite #112
Cedarhurst, NY 11516-2002

Carmine J. Castellano Hodgson Russ LLP 60 East 42 Street 37th Floor New York, NY 10165-3700

Kriss & Feuerstein LLP Jerold C. Feuerstein, Esq. 360 Lexington Avenue, Suite 1200 New York, NY 10017

Peter Friedman, Esq. Cadwalader, Wickersham & Taft LLP 700 Sixth Street, N.W. Washington, D.C. 20001 Tower Management Group LLC c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516

United States Trustee 33 Whitehall Street 21st Floor New York, NY 10004-2122

The Morrison Law Offices, PC 87 Walker Street, 2nd Floor New York, New York 10013

Israel Dahan, Esq.
Cadwalader, Wickersham & Taft LLP
One World Financial Center
New York, New York 10281

Heidi J. Sorvino Hodgson Russ LLP 1540 Broadway 24th Floor New York, NY 10036-4087

United States Trustee 33 Whitehall Street 21st Floor New York, NY 10004

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C. 875 Third Avenue, 9th Floor New York, New York 10022

Hon. Robert E. Gerber United State Bankruptcy Court One Bowling Green New York, NY-10004-1408 13-10034-reg Doc 74 Filed 02/25/13 Entered 02/25/13 11:30:24 Main Document 13-10034-reg Doc 63 Filed 02/19/13 Entered 02/19/13 10:49:27 Main Document Pg 1 of 3

HODGSON RUSS LLP 1540 Broadway, 24th Floor New York, New York 10036 Telephone: (212) 751-4300 Facsimile: (212) 751-0928

Heidi J. Sorvino Carmine J. Castellano

Proposed Counsel to the Debtors and Debtors in Possession

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

2607 JEROME N, LLC., et al.,

Case No. 13-10034 (REG)

Debtors.1

(Jointly Administered)

### CERTIFICATE OF SERVICE

Renee Leek, by her signature below, hereby certifies that on February 14, 2013, copies of the Scheduling Order related to Authorization for Debtor to Enter Into Premium Financing Agreement with IPFS Corporation were served (1) using the Court's CM/ECF system which immediately notifies all registered users via electronic transmission at the respective email addresses designated for such service; and (2) via U.S. Postal Service, first-class mail delivery, upon all parties listed on the attached service list.

Dated: February 15, 2013

Renee Leek

Sworn to before me this 15<sup>th</sup> day of February, 2013

Notary Public, State of New York

RENEE L. ESPINOSA
NOTARY PUBLIC, STATE OF NEW YORK
QUALIFIED IN ERIE COUNTY
MY COMMISSION EXPIRES JUNE 6, 2001/

The Debtors are the following entities: 2607 Jerome N, LLC, 2334 Washington N LLC, 1084 New York N, LLC and Northside Development LLC. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

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1084 New York N, LLC 445 Central Avenue, Suite #112 Cedarhurst, NY 11516-2002

2607 Jerome N, LLC 445 Central Avenue Cedarhurst, NY 11516-2001

D&A Equities LLC 30 Suzanne Drive Monsey, NY 10952-2720

FTBK-Investor II LLC as Trustee for NY Brook c/o Kriss & Feuerstein LLP 360 Lexington Avenue, Suite 1200 New York, NY 10017-6502

Peter Friedman, Esq. Cadwalader, Wickersham & Taft LLP 700 Sixth Street, N.W. Washington, D.C. 20001

Advantage Wholesale Supply 172 Empire Boulevard Brooklyn, NY 11225-3401

Aaron Wexler c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516

Robinson, Brog et al 875 Third Avenue, 9th Floor New York, New York 10022

Approved Oil 6741 5th Avenue #A Brooklyn, NY 11220-5400

Rosewood Servicing LLC 20 Robert Pitt Drive #204 Monsey, NY 10952-3340 Camella Cruz 2607 Jerome Avenue Apt. 42 Bronx, NY 10468-4317

Castle Oil 290 Locust Avenue Bronx, NY 10454-2091

D&A Equities LLC c/o Robinson, Brog, et al. Attn: A. Mitchell Greene, Esq. 875 Third Avenue, 9th Floor New York, New York 10022-0123

County Oil c/o Marcus Ollman and Kommer 145 Huguenot Street, Suite 402 New Rochelle, NY 10801

Con Edison 30 Flatbush Avenue Brooklyn, NY 11217-1197

D&A Equities LLC Attn: A. Mitchell Greene, Esq c/o Robinson Brog Leinwand, etc. 875 Third Avenue, 9th Floor New York, New York 10022-0123

Dongbu Insurance P.O. Box 5171 New York, NY 10087-5171

FTBK Investor II LLC as Trustee Attn: Jerold C. Feuerstein, Esq. c/o Kriss & Feuerstein LLP 360 Lexington Avenue, Suite 1200 New York, NY 10017-6502

The Morrison Law Offices, PC 87 Walker Street, 2nd Floor New York, New York 10013

Seventh Ave Management II LLC 445 Central Avenue Suite #112 Cedarhurst, NY 11516-2002 Global Pest Control 3 College Road Monsey, NY 10952-2879

FTBK Investor II LLC as Trustee for NY Brooklyn Investor II Trust 15 c/o Kriss & Feuerstein LLP 360 Lexington Avenue, Suite 1200 New York, NY 10017-6502

Jason Green, Esq. Green and Cohen, PC 319 East 91st Street New York, New York 10128-5348

Green and Cohen, PC c/o The Morrison Law Offices, PC 87 Walker Street, 2nd Floor New York, New York 10013-3530 Attn: Lawrence Morrison, Esq.

Herzfeld & Rubin, P.C. 125 Broad Street New York, NY 10004-2423

New York City Water Board Department Of Environmental Protection 59-17 Junction Blvd., Bankruptcy Unit 13 Flushing,, NY 11373-5188

Mr. Aaron Wexler c/o Cadwalader, Wickersham & Taft LLP Attn: Israel Dahan, Esq One World Financial Center New York, New York 10281

Mr. Aaron Wexler c/o Cadwalader, Wickersham & Taft LLP 700 Sixth Street, N.W. Washington, D.C 20001-3980 Attn: Peter Friedman, Esq.

Rick Kaminer c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516

Kriss & Feuerstein LLP Jerold C. Feuerstein, Esq. 360 Lexington Avenue, Suite 1200 New York, NY 10017 13-10034-reg Doc 74 Filed 02/25/13 Entered 02/25/13 11:30:24 Main Document

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Teletracer Inc. 445 Central Avenue Suite #112 Cedarhurst, NY 11516-2002 Tower Management Group LLC c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516 Heidi J. Sorvino Hodgson Russ LLP 1540 Broadway 24th Floor New York, NY 10036-4087

Hon, Robert E. Gerber United State Bankruptcy Court One Bowling Green New York, NY 10004-1408 United States Trustee 33 Whitehall Street 21st Floor New York, NY 10004-2122

Internal Revenue Service PO Box 7346
Philadelphia, PA 19101-736

IPFS 101 Hudson Street, 33<sup>rd</sup> Floor Jersey City, NJ 07302 13-10034-reg Doc 74 Filed 02/25/13 Entered 02/25/13 11:30:24 Main Document Pg 14 of 22

# **EXHIBIT E**

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B6D (Official Form 6D) (12/07)

In re	1084 New York N, LLC	le .	Case No	13-10036	
-		Debtor			

#### AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unsputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

					,	_		
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu Hu	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	COXTLXGEXT	UZLIQUIDATED	D-SPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Mortgage		FE			
FTBK Investor II LLC #9 c/o Kriss & Feuerstein 360 Lexington Avenue New York, NY 10017		×	1084 New York Avenue, Brooklyn, NY			x	0.404.000.40	*
A	╀		Value \$ 6,060,000.00	+	-	$\vdash$	3,421,869.19	0.00
Account No.  NYC Dept of Finance Correspondence Unit One Center St - 22nd FL New York, NY 10007		#	taxes, fees, etc					41
			Value \$ 6,060,000.00			L	122,050.03	0.00
NYC Water Board c/o Dept. of Env. Protect. 59-17 Junction Blvd-8th FL Elmhurst, NY 11373		[8]	Water Charges					
			Value \$ 6,060,000.00		L		57,119.22	0.00
Account No.			Value \$					
continuation sheets attached			(Total of	Subt		- 1	3,601,038.44	0.00
			(Report on Summary of S		ota lule	- 1	3,601,038.44	0.00

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B6F (Official Form 6F) (12/07)

In re	1084 New York N, LLC		Case No	13-10036	
8.		Debtor			

AMENDED

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian," Do not disclose the child's name. See, 11 U.S.C. \$112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors, If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	č	Ht	sband, Wife, Joint, or Community		CO	UN	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H		М	OZF_ZGWZ	7-00-	SPUTE	AMOUNT OF CLAIM
Account No.					Ť	DATED		
Aaron Ŵexler c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516		-						Unknown
Account No.		H	Trade Debt			$\vdash$	-	
Advantage Wholesale Supply 172 Empire Boulevard Brooklyn, NY 11225		-			×	×	x	4,161.00
Account No.		r	Trade Debt			H	F	
Con Edison 30 Flatbush Avenue Brooklyn, NY 11217		*			X	×	x	
٥								5,040.00
Account No.  Corona Refrigeration 958 Rogers Avenue Brooklyn, NY 11226		0 4	Trade Debt		×	x	×	
								550.00
3 continuation sheets attached			(To	S tal of th		tota		9,751.00

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B6D (Official Form 6D) (12/07)

In re	2334 Washington N LLC	Case No

Debtor

13-10035

### **AMENDED**

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent" If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HW J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	00ZH-ZGMZ	DZL_GD_DAFED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.	]		1st Mortgage	T	E			
FTBK Investor II LLC #14 c/o Kriss & Feuerstein 360 Lexington Avenue New York, NY 10017		22	2334 Washington N, LLC 2334 Washington Avenue Bronx, NY 10458  Value \$ 1,980,000.00			×	1,688,937.82	Unknown
Account No.	$\dagger$	T	Second Mortgage	T		П		
FTBK Investor II LLC #15 c/o Kriss & Feuerstein 360 Lexington Avenue New York, NY 10017			2334 Washington Avenue Bronx, NY 10458  Value \$ 1,980,000.00		×	×	1,307,151.10	Unknown
Account No.	1	Г	Real Estate Taxes, fees, etc					
NYC Dept. of Finance Correspondence Unit One Center St - 22nd FL New York, NY 10007			Value \$ Unknown				77,341.14	0.00
Account No.		Π	Water Charges	Г				
NYC Water Board c/o Depts of Env. Protect. 59-17 Junction Blvd-8th FL Elmhurst, NY 11373		2	Value \$ Unknown				33,868.87	0.00
		I		Subt	ota			0.00
O continuation sheets attached			(Total of t				3,107,298.93	0.00
	Total (Report on Summary of Schedules) 3,107,298.93 0.00							

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13-10035-reg Doc 14 Filed 01/31/13 Entered 01/31/13 12:20:59 Main Document Pg 2 of 5

B6F (Official Form 6F) (12/07)

In re	2334 Washington N LLC		Case No. <u>13-10035</u>
-		Debtor	<del></del> ,
	V WENTOED		

AMENDED

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, II U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	H	sband, Wife, Joint, or Community	Į č	U	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZFLZGEZ	27-02-04	DISPUTED	AMOUNT OF CLAIM
Account No.	1			T	Î		
Aaron Wexler c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516		(48)			D		Unknown
Account No.	╁	-	Trade Debt	+	H	H	
Advantage Wholesale Supply 172 Empire Boulevard Brooklyn, NY 11225				×	×	×	1,899.00
Account No.	╁	├	Trade Debt	+	╀	┝	1,039.00
Approved Oil 6741 5th Avenue #A Brooklyn, NY 11220		Ħ		×	×	×	
	╀			1	L		14,356.00
Account No.  Castle Oil 290 Locust Avenue Bronx, NY 10454		*	Trade debt	×	×	×	5,000.00
3 continuation sheets attached		1_	L	Sub	tota	⊥ ıl	21,255.00

## 13-10034-reg Doc 74 Filed 02/25/13 Entered 02/25/13 11:30:24 Main Document Pg 21 of 22 13-10034-reg Doc 35 Filed 01/31/13 Entered 01/31/13 12:16:55 Main Document

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B6D (Official Form 6D) (12/07)

- 1	173	100
J	11	10

2607 Jerome N, LLC

Case No.	13-10034	
C45C 110	10 10001	

Debtor

#### AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

AMOUNT OF Husband, Wife, Joint, or Community UNLIQUIDATED CREDITOR'S NAME AND MAILING ADDRESS DODEBLOK CLAIM DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN WITHOUT DEDUCTING VALUE OF COLLATERAL UNSECURED W PORTION, IF INCLUDING ZIP CODE, INGENT ANY AND ACCOUNT NUMBER С (See instructions above.) 2nd Mortgage Account No. 2607 Jerome Avenue FTBK Investor Trust II LLC #14 Bronx, NY 10468 c/o Kriss & Feuerstein 360 Lexington Avenue  $X \mid X$ New York, NY 10017 1,560,000.00 Unknown Value \$ 1,307,151.10 1st Mortgage Account No. 2607 Jerome Avenue FTBK Investor Trust II LLC #15 Bronx, NY 10468 c/o Kriss & Feuerstein 360 Lexington Avenue x|xNew York, NY 10017 1.560.000.00 1,307,151.10 Unknown Value \$ taxes & fees on property Account No. 2607 Jerome Avenue NYC Dept of Finance Bronx, NY 10468 Correspondence Unit One Center Street - 22nd FL New York, NY 10007 1,560,000.00 Value \$ 101,697.69 0.00 water charges on property Account No. 2607 Jerome Avenue NYC Water Board Bronx, NY 10468 c/o Dept. of Envir. Protect. 59-17 Junction Blvd - 8th FL Elmhurst, NY 11373 1,560,000.00 23,953.21 0.00 Value \$ Subtotal 0.00 2,739,953.10 continuation sheets attached (Total of this page) 2,739,953.10 0.00 (Report on Summary of Schedules)

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B6F (Official Form 6F) (12/07)

8				
In re	2607 Jerome N, LLC		Case No	13-10034
-		Debtor		

## **AMENDED**

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	Jo	ŢŲ	T	5	
	CODEBTOR	H 🛇 J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZH-ZGHZ	DZLLGULDAFED		30	AMOUNT OF CLAIM
Account No.				Т	T E			
Aaron Wexler c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516								Unknown
Account No.		Г	Trade Debt	T	t	t	1	
Advantage Wholesale Supply 172 Empire Boulevard Brooklyn, NY 11225		3		×	×		×	40,400,00
Account No.			Trade Debt	+	-	+	4	10,430.00
Approved Oil 6741 5th Avenue #A Brooklyn, NY 11220		ź	Trade Debt	×	× ×		×	
				L		1		18,034,00
Account No.  Camella Cruz 2607 Jerome Avenue Apt. 42 Bronx, NY 10468			Rental fees	×	×		x	30,443.49
		L_		Sub	L		-	30,443.49
_3 continuation sheets attached			(Total of					58,907.49